

# SILVERMANACAMPORA LLP

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May 12, 2011

Honorable Allan L. Gropper  
United States Bankruptcy Judge  
United States Bankruptcy Court  
Southern District of New York  
One Bowling Green  
New York, NY 10004-1408

**Re: Morning Star Restaurant Group, LLC  
a/k/a Amy Ruth's Restaurant  
Chapter 11  
Case No. 09-11189-alg  
Our File No.: 060339**

Honorable Sir:

We are proposed counsel to Marianne T. O'Toole, the Chapter 11 Trustee appointed in the above-referenced bankruptcy proceeding.

This letter shall serve to confirm that the hearing to consider the Trustee's motion for the entry of an order converting the chapter 11 case to a case under chapter and authorizing the Chapter 7 Trustee to operate the Debtor's business scheduled for May 13, 2011 at 10:30 a.m. has been adjourned to May 16, 2011 at 2:30 p.m.

If the Court has any questions, please do not hesitate to have a member of Your Honor's staff contact me.

Respectfully yours,

*s/Ronald J. Friedman*

Ronald J. Friedman

RJF;cg

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